MCCOOK CENTRAL SCHOOL DISTRICT NO. 43-7
LAKE, MCCOOK AND MINER COUNTIES, SOUTH DAKOTA
GENERAL OBLIGATION BONDS, SERIES 2014

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: McCook Central School District No. 43-7.

2. Designation of issue: General Obligation Bonds, Series 2014

3. Date of issue: August 14, 2014

4. Purpose of issue: Providing funds to: (i) finance a portion of the costs of constructing, equipping and furnishing both new construction and replacement of the high school/middle school building; and (ii) pay the costs of issuance of the Bonds

5. Type of bond: tax-exempt

6. Principal amount and denomination of bond: $2,990,000

7. Paying dates of principal and interest:

See attached Schedule.

8. Amortization schedule:

See attached Schedule.

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237019

9. Interest rate or rates, including total aggregate interest cost:

See attached Schedule.

This is to certify that the above information pertaining to the General Obligation Bonds, Series 2014 is true and correct on this 14th day of August 2014.

Janet C. Karel

By: Janet Karel
Its: Business Manager

D|A|DAVIDSON
FIXED INCOME CAPITAL MARKETS

BOND DEBT SERVICE

McCOOK CENTRAL SCHOOL DISTRICT No. 43-7
LAKE, McCOOK AND MINER COUNTIES, SOUTH DAKOTA
GENERAL OBLIGATION BONDS, SERIES 2014
Total Proceeds = $7.100M less Certificates proceeds
BQ, S&P 'A+' Rating, 2034 Final Maturity
Final Pricing (Psc3)

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
07/15/2015			79,950.29	79,950.29	
01/15/2016			43,477.50	43,477.50	
06/30/2016					123,427.79
07/15/2016	130,000	0.600%	43,477.50	173,477.50	
01/15/2017			43,087.50	43,087.50	
06/30/2017					216,565.00
07/15/2017	130,000	0.800%	43,087.50	173,087.50	
01/15/2018			42,567.50	42,567.50	
06/30/2018					215,655.00
07/15/2018	130,000	1.150%	42,567.50	172,567.50	
01/15/2019			41,820.00	41,820.00	
06/30/2019					214,387.50
07/15/2019	130,000	1.550%	41,820.00	171,820.00	
01/15/2020			40,812.50	40,812.50	
06/30/2020					212,632.50
07/15/2020	135,000	1.800%	40,812.50	175,812.50	
01/15/2021			39,597.50	39,597.50	
06/30/2021					215,410.00
07/15/2021	135,000	2.000%	39,597.50	174,597.50	
01/15/2022			38,247.50	38,247.50	
06/30/2022					212,845.00
07/15/2022	140,000	2.300%	38,247.50	178,247.50	
01/15/2023			36,637.50	36,637.50	
06/30/2023					214,885.00
07/15/2023	140,000	2.500%	36,637.50	176,637.50	
01/15/2024			34,887.50	34,887.50	
06/30/2024					211,525.00
07/15/2024	145,000	2.600%	34,887.50	179,887.50	
01/15/2025			33,002.50	33,002.50	
06/30/2025					212,890.00
07/15/2025	150,000	3.500%	33,002.50	183,002.50	
01/15/2026			30,377.50	30,377.50	
06/30/2026					213,380.00
07/15/2026	155,000	3.500%	30,377.50	185,377.50	
01/15/2027			27,665.00	27,665.00	
06/30/2027					213,042.50
07/15/2027	160,000	3.500%	27,665.00	187,665.00	
01/15/2028			24,865.00	24,865.00	
06/30/2028					212,530.00
07/15/2028	165,000	3.500%	24,865.00	189,865.00	
01/15/2029			21,977.50	21,977.50	
06/30/2029					211,842.50
07/15/2029	175,000	3.500%	21,977.50	196,977.50	
01/15/2030			18,915.00	18,915.00	
06/30/2030					215,892.50
07/15/2030	180,000	3.900%	18,915.00	198,915.00	
01/15/2031			15,405.00	15,405.00	
06/30/2031					214,320.00
07/15/2031	185,000	3.900%	15,405.00	200,405.00	
01/15/2032			11,797.50	11,797.50	
06/30/2032					212,202.50
07/15/2032	195,000	3.900%	11,797.50	206,797.50	
01/15/2033			7,995.00	7,995.00	
06/30/2033					214,792.50
07/15/2033	200,000	3.900%	7,995.00	207,995.00	
01/15/2034			4,095.00	4,095.00	
06/30/2034					212,090.00
07/15/2034	210,000	3.900%	4,095.00	214,095.00	
06/30/2035					214,095.00
	2,990,000		1,194,410.29	4,184,410.29	4,184,410.29